

## FY2010 - FY2014 Five-Year Plan and Capital Budget



### Planning for Successful Futures...

The **FY2010-2014 Plan & Capital Budget** was adopted by SDPBC Board members on September 9, 2009.

The Plan was first distributed on June 30, 2009 to Palm Beach County municipal governments per concurrency requirements. Following that, District Staff conducted 6 Board Workshops to develop and review this year's Plan until it's final adoption.

This **FY2010-2014 Plan & Capital Budget** web site specifies the planning and timing of all School District projects from "**A to Z.**" (To view the Five-Year Planning Process, [click here.](#)) For FY10, The School District of Palm Beach County will educate more than 170,000 children while having to address the serious Fiscal and Economic issues. Only 1st plan-year funding is committed; projects in future years may be revised based on changes in projections, revenues, etc.

**Capital Projects Funds** are used to account for financial resources that the district uses for acquisition or construction of major capital facilities and improvements to existing facilities. Land acquisition, equipment purchases, buses, maintenance and capital debt service are also paid for with these funds. Revenue and other financing sources for these funds are comprised of State allocations, Capital Improvement Ad Valorem Tax Levy, bonds and loans. A one-half cent local sales tax was added as a revenue source, beginning January 2005 and ending in December 2010. **Palm Beach County voters** approved the sales tax in November 2004, for the purpose of constructing both new and replacement schools as presented to the voters. The sales tax was approved for six years and is expected to generate \$560 million in revenue over this period. For more information, [click here](#) for the Referendum web site.

**Project expenditures** from State sources, Millage, and Certificates of Participation (COPs) require that the projects be identified in the approved Five-Year Capital Plan. Each fund group is accounted for separately as required by State Statute. **The largest Capital Project appropriations** are for the construction of new school facilities and renovation and remodeling of existing facilities. Appropriations for capital debt service are to repay COPs and Florida Statute Section 237 loans.

Funding for transportation vehicles includes purchase of buses for student transportation and maintenance trucks. The District's five-year Capital Work plan is updated each year as part of the annual budget adoption process. The Capital Project appropriations are developed on an ongoing basis, and are amended as needed throughout the year. The plan represents the joint effort of the School District, city and county planners, and advisory committees, to provide educational facilities needed to educate Palm Beach County's students.

#### Five-Year Plan Contact

**Joe Asen**  
Manager  
Special Proj.  
(561) 434-8922



For a glossary of terms that are used throughout this Five-Year Plan, [click here!](#)

#### Important Links

[Site Index](#)  
[Capital Improvement Plan \(CIP\)](#)  
[Changes to Plan Inventory \(F.I.S.H.\)](#)  
[Long Range Planning Policy 7.132](#)  
[Supporting Documents](#)

# Five-Year Plan & Capital Budget

## Capital Projects Planning Time-line

The Five-Year Plan and Capital Budget (The Plan) serves as a "blueprint" that outlines Palm Beach County School District's scheduled capital projects over the course of the next five years. The development of The Plan is not only based on available revenues, but also on input from: School Board Members, municipalities, parents, expert committees, and the business community. The planning process encompasses numerous School Board meetings open to the public throughout the year.



In September of each year, the School Board members vote to adopt The Plan, which represents a collaborative effort of many District Stakeholders and Departments. The purpose of the plan is to provide a detailed mapping of planned projects and associated costs.

The Five-Year Plan is subject not only to budgetary amendments and changes as it is developed throughout the year, but it is also heavily influenced by changing *demographic and economic conditions*, which impacts forecasting future student populations. Matching projected numbers of students - as well as revenues - to future project appropriations is a key requirement to presenting a balanced and fiscally responsible budget to the School Board for adoption in September.

Click on the panels below to follow the Five-Year Plan Process throughout the 12 months of the year.

**Planning for Successful Futures**



**For a glossary of terms that are used throughout this Five-Year Plan, [click here!](#)**

<b>JAN / FEB</b>	<b>MARCH</b>	<b>APRIL</b>	<b>MAY / JUN</b>
			
<b>JULY 1st</b>	<b>AUG / SEPT</b>	<b>OCT / NOV</b>	<b>DECEMBER</b>
			

---

## Five-Year Plan & Capital Budget

### *Enrollment Forecasting/Demographics/Economy*

Annual Enrollment Forecasting is the basis of determining the need for future additional facilities in the Five-Year Capital Plan. Enrollment projections by school are updated each year by March for five years into the future. Aggregate projections for ten and twenty years are also prepared. The current five-year planning period is School Year 2009-10 (FY2010) through School Year 2013-14 (FY2014). Demographic trends and the economy are important factors which influence future enrollments by school and area. The district utilizes a weighted cohort survival forecasting model to derive the five-year projections.



For projections by school, please select "School Concurrency" from the menu at left, then click on "Click here to view school enrollment, capacity and utilization tables (Concurrency Service Areas CSAs)".

The links below provide information regarding Enrollment History and Contributing Factors:

- [Enrollment History & Contributing Factors](#)
- [Enrollment Forecasting & Projection Methodology](#)
- [Enrollment Projections](#)
- [County Demographics & Economy](#)
- [Ten & Twenty Year Enrollment Projections](#)

**Planning for  
Successful Futures**



**For a glossary of  
terms that are used  
throughout this  
Five-Year Plan,  
[click here!](#)**

## *School Concurrency...providing a seat for every child when needed.*

In June 2005, State Senate Bill 360 (SB360) was approved. It is the new Growth Management Legislation prepared to address the rapid population growth within the State of Florida. It requires all counties within the state to adopt a School Concurrency program by December 2008. The School Board, the Board of County Commissioners of Palm Beach County, and 26 participating municipalities within Palm Beach County have all approved the implementation of public school concurrency and was officially implemented on June 27, 2002 making Palm Beach the first County in Florida to officially adopt concurrency.



*Planning for Successful Futures*



Technical Advisory Group (TAG), which is an oversight committee, was established to monitor and evaluate the concurrency program. The School Concurrency Interlocal Agreement (ILA) established twenty-one (21) Concurrency Service Areas (CSAs), as well as a specified Level of Service (LOS) for each of these service areas.

[Click here](#) to view school enrollment, capacity, and utilization tables (Concurrency Service Areas CSAs)

To learn more about Concurrency, please visit the [Intergovernmental](#) page on the Planning Department web site.

**For a glossary of terms that are used throughout this Five-Year Plan, [click here!](#)**

### *Program Capacity... "The growing need for instructional space"*

When compared to other Florida school districts, Palm Beach County is home to a large percentage of students that are enrolled in Exceptional Student Education (ESE), English for Speakers of Other Languages (ESOL), and Pre-Kindergarten (Pre-K) programs. Based on the February 2007 student enrollment figures, 33% of the student population (52,798 students) was enrolled in one of these three programs. Generally, the greater the number of students enrolled in these types of special programs, the greater the need for additional instructional space.

Additionally, given the ongoing expansion of School Choice Programs, Adult/Community Education Programs (ACE), and other creative ways to contextualize the instructional curriculum will always require more space to meet the needs of our existing and future student populations. Finally, Class Size Reduction (CSR - Florida Constitutional Amendment Article IX, Section 1) will shift from a school average in FY08 to increasingly more stringent classroom-by-classroom figures beginning August 2008 to further challenge our ability to provide adequate instructional spaces.

**To learn more about the program capacity needs of Palm Beach County's schools, click on this link to see "program percentage" levels at each individual school.**



# Five-Year Plan & Capital Budget

## *Funding for Capital Projects*

**There are several revenue sources that fund all of the capital projects:**

**State funds** - *Class Size Reduction (CSR)*, capital outlay & debt service, and public education capital outlay bonds (PECO) for maintenance and construction. State of Florida funds contribute a mere **2%** of the capital budget.

**Local funds** - Real Estate taxes (special millage two-mils), impact fees, and interest income on capital fund balances contribute **63%** of the total capital budget.

**Other funds** - *Certificates of Participation (COPS)*. Proceeds from the issuance of these certificates can be used to acquire land and finance capital projects. The voter approved half-cent sales tax Referendum is also used to finance the capital budget. The Referendum combined with the COPS account for the remainder of combined with the COPS account for the remainder of the 2008- 2012 Five-Year Plan and Capital Budget, approximately **35%**.

To learn more about funding capital projects, click on the hyper-link below:

[Treasury Department of the School District of Palm Beach County, Florida](#)

## *Financial Resources for Further Information...*

**Planning for Successful Futures**



**For a glossary of terms that are used throughout this Five-Year Plan, click here!**



- [5-Year District Facilities Work Program FY2010 - FY2014](#)
- [5-Year District Facilities Work Program FY2009 - FY2013](#)
- [5-Year District Facilities Work Program FY2008 - FY2012](#)



- [Executive Summary of the 2009-2010 Budget](#)
- [Executive Summary of the 2008-2009 Budget](#)
- [Executive Summary of the 2007-2008 Budget](#)

x

---

# Five-Year Plan & Capital Budget

## *Facilities Overview*

[New School Construction](#)

[FY09 Seats & Classrooms](#)

[Modernizations/Replacements](#)

[FY10-14 Seats & Classrooms](#)

[School Construction History](#)

Effective and responsive school facilities planning means providing a feasible plan to relieve overcrowding, to upgrade and/or to complete scheduled modernizations of older facilities, to implement improvements in technology, to replace portables wherever possible, and to continually maintain and upgrade all of the District's buildings. Click on the links above to access the following information:

Schools being built in Palm Beach County today are not only expected to comply with Class Size Reduction (CSR) mandates, but must also provide an appropriate learning environment for children through the year 2040. Additionally, during a school building's lifetime, it must be sufficiently expandable, contractible and adaptable enough to effectively respond to constantly changing demographic and economic conditions. As new schools are built in growing communities to address space needs, funds must also be dedicated to revitalizing and preserving existing schools in older communities as well. It is important to remember that older neighborhoods depend on quality schools, which serve as key elements in the health and economic vitality of many communities.

**Planning for  
Successful Futures**



**For a glossary of  
terms that are used  
throughout this  
Five-Year Plan,  
[click here!](#)**



---

## Five-Year Plan & Capital Budget

### *Ancillary Facilities*



*Planning for  
Successful Futures*

Ancillary Facilities are a building or other facility necessary to provide district-wide support services, such as an energy plant, bus garage, warehouse, maintenance building, and/or administrative building.



For a glossary of terms that are used throughout this Five-Year Plan, [click here!](#)

- [Ancillary Facilities Study - Dec. 2009 Update](#)

#### MAPS

- [Ancillary Facility Maps Key](#)
- [Ancillary Facility Central East](#)
- [Ancillary Facility Central West](#)
- [Ancillary Facility North](#)
- [Ancillary Facility South](#)
- [Ancillary Facility West](#)
- [Alternative Schools \(SY09-10\) Facilities Master Plan](#)

---

## Five-Year Plan & Capital Budget

### *Construction Project Information*



#### **Planning for Successful Futures**

Information regarding construction projects can be found by clicking on the link below. Here you will be able to access detailed information using the District's Program Reporting Information Systems Manager (PRISM).



**For a glossary of  
terms that are used  
throughout this  
Five-Year Plan,  
[click here!](#)**

**[Click here to access PRISM](#)**

## Five-Year Plan & Capital Budget

### *Non-Construction Project Information*



#### **Planning for Successful Futures**

Information regarding non-construction projects can be found by clicking on the link below. Here you will be able to access detailed information.

[Click here](#)



**For a glossary of  
terms that are used  
throughout this  
Five-Year Plan,  
[click here!](#)**

## Five-Year Plan & Capital Budget *Geographical Information Systems (GIS)*

Click on links below for:

- [2010-2014 New Schools](#)
- [2010-2014 Modernized Schools](#)
- [2010-2014 School Additions](#)

The Planning Department uses **Geographical Information Systems (GIS)** software in collaboration with input from numerous internal and external departments and stakeholders, to provide up-to-date maps of School District facilities and programs throughout Palm Beach county. [Click here](#) to visit the new GIS web site pictured below.

*Planning for  
Successful Futures*



For a glossary of terms that are used throughout this Five-Year Plan, [click here!](#)

GIS Homepage | GIS for School Planning | GIS in Schools | GIS in Industry | GIS in Careers & Higher Ed

### GIS - Planning Department - Palm Beach County School District

- Map Catalog
- Download Shapefiles
- Lesson Plans
- Find My School
- Planning Home Page
- Facilities Management

**GIS for School Planning**

Attendance Boundaries

Student Growth 2001-2006

Whether you know it or not GIS effects our lives everyday.....As more and more businesses and government agencies use GIS the field is growing and career opportunities have expanded. To learn more about GIS and see how we use this application for both school planning and in school curriculum please enter the site by clicking below.

**Enter the GIS Website**

---

## Five-Year Plan & Capital Budget

### *Academic Connections*

Click on the panel below for specific report.



[Click here](#) for  
FY10-11  
Choice Programs



[Click here](#) for  
FY09-10  
Choice Programs



[Click here](#) for  
FY08-09  
Choice Programs

*Planning for  
Successful Futures*



For a glossary of  
terms that are used  
throughout this  
Five-Year Plan,  
[click here!](#)



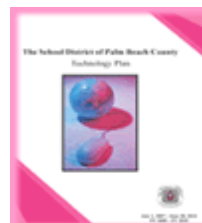
[Click here](#) for the  
FY09  
Academic Business Plan



[Click here](#) for the  
FY08  
Academic Business Plan



[Click here](#) for the  
FY10-13  
Technology Plan



[Click here](#) for the  
FY07-10  
Technology Plan

# Five-Year Plan & Capital Budget

## *Archive Files*



**Planning for  
Successful Futures**



**For a glossary of  
terms that are used  
throughout this  
Five-Year Plan,  
[click here!](#)**

**To view an archive file, just click on link.**

- **[FY1999 - FY2003 Five-Year Plan and Capital Budget](#)**
- **[FY2000 - FY2004 Five-Year Plan and Capital Budget](#)**
- **[FY2001 - FY2005 Five-Year Plan and Capital Budget](#)**
- **[FY2002 - FY2006 Five-Year Plan and Capital Budget](#)**
- **[FY2003 - FY2007 Five-Year Plan and Capital Budget](#)**
- **[FY2004 - FY2008 Five-Year Plan and Capital Budget](#)**
- **[FY2005 - FY2009 Five-Year Plan and Capital Budget](#)**
- **[FY2006 - FY2010 Five-Year Plan and Capital Budget](#)**
- **[FY2007 - FY2011 Five-Year Plan and Capital Budget](#)**
- **[FY2008 - FY2012 Five-Year Plan and Capital Budget](#)**
- **[FY2009 - FY2013 Five-Year Plan and Capital Budget](#)**
- **[FY2010 - FY2014 Five-Year Plan and Capital Budget](#)**

# Five-Year Plan & Capital Budget

## Site Index



### Planning for Successful Futures



For a glossary of terms that are used throughout this Five-Year Plan, [click here!](#)

#### **Home**

- Five-Year Planning Process (Flow Chart)
- Approved Sales Tax November 2004
- 2010-14 Five-Year Capital Improvement Plan
- Changes to Plan

#### **Inventory (F.I.S.H.)**

- Relocatable Classroom Report
- Classroom Count Report
- School Age Report
- District Age Report
- School Land Inventory Report

#### **Long Range Planning**

- Ten-Year Plan (Years 6-10)
- Twenty-Year Plan (Years 11-20)

#### **Enrollment Forecasting**

- Enrollment History & Contributing Factors
- Enrollment Forecasting & Projection Methodology
- Enrollment Projections
- County Demographics & Economy
- Ten & Twenty Year Enrollment Projections

#### **School Concurrency**

- School Capacity and Special Program Information
- School Enrollment, Capacity, and Utilization Tables

#### **Construction Project Info. (PRISM)**

- Construction Projects Status - PRISM  
(Program Reporting Information Systems Mgr.)

#### **Non-Construction Project Info**

- Non-Construction Project Information

#### **Ancillary Facilities Study**

- Ancillary Facilities Study - Dec. 2009 Update

#### **Ancillary Facilities Maps**

- Ancillary Facility Maps Key
- Ancillary Facility Central East
- Ancillary Facility Central West
- Ancillary Facility North
- Ancillary Facility South
- Ancillary Facility West

#### **Financial Information**

- 5-Year District Facilities Work Program FY2010-14
- 5-Year District Facilities Work Program FY2009-13
- 5-Year District Facilities Work Program FY2008-12
- Executive Summary of the 2009-2010 Budget
- Executive Summary of the 2008-2009 Budget
- Executive Summary of the 2007-2008 Budget

#### **Facilities Overview**

- FY09 Seats and Classrooms
- FY10-14 Seats and Classrooms
- New School Construction
- Modernizations/Replacements
- School Construction History

#### **GIS Maps Series**

- 2010-2014 New Schools
- 2010-2014 Modernized Schools
- 2010-2014 School Additions

#### **Academic Connections**

- FY10-11 Choice Programs
- FY09-10 Choice Programs
- FY08-09 Choice Programs
- FY09 Academic Business Plan
- FY08 Academic Business Plan
- FY07-10 Technology Plan

#### **Five-Year Plan Archives**

- FY1999-2003 Five-Year Plan & Capital Budget
- FY2000-2004 Five-Year Plan & Capital Budget
- FY2001-2005 Five-Year Plan & Capital Budget
- FY2002-2006 Five-Year Plan & Capital Budget
- FY2003-2007 Five-Year Plan & Capital Budget
- FY2004-2008 Five-Year Plan & Capital Budget
- FY2005-2009 Five-Year Plan & Capital Budget
- FY2006-2010 Five-Year Plan & Capital Budget
- FY2007-2011 Five-Year Plan & Capital Budget
- FY2008-2012 Five-Year Plan & Capital Budget
- FY2009-2013 Five-Year Plan & Capital Budget